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| **Pre-Exam Revision/Event** | **Date** | **Venue** |
| **RO6 – Financial Planning Practice** | Friday 26th June | Online Distance Learning (ODL) |
| **AF5 – Financial Planning Process** | Tuesday 30th June | Online Distance Learning (ODL) |
| **AF5 – Financial Planning Process** | Friday 3rd July | Online Distance Learning (ODL) |
| **RO1 half day – Financial services, regulation & ethics** | Monday 13th July | Online Distance Learning (ODL) |
| **Soft Skills – Seminar 1 (1 hr)** | Tuesday 14th July | Online Distance Learning (ODL) |
| **RO4 – Pensions & Retirement Planning** | Wednesday 15th July | Online Distance Learning (ODL) |
| **RO1 half day – Financial services, regulation & ethics** | Monday 20th July | Online Distance Learning (ODL) |
| **Soft Skills – Seminar 2 (1 hr)** | Tuesday 21st July | Online Distance Learning (ODL) |
| **Soft Skills – Seminar 3 (1 hr)** | Tuesday 28th July | Online Distance Learning (ODL) |
| **ER1 – Equity Release** | Wednesday 5th August | Online Distance Learning (ODL) |
| **RO7 – Advanced mortgage advice** | Thursday 13th August | Online Distance Learning (ODL) |
| **AF4 Day 1 – Investment Planning** | Friday 4th September | ODL or Face to Face |
| **AF1 Day 1 - Personal Tax & Trust** | Tuesday 8th September | ODL or Face to Face |
| **Chartered Connections Breakfast** | Tuesday 15th September | Grand Harbour Hotel, West Quay, Southampton |
| **Investment Roadshow 3** | Tuesday 15th September | Grand Harbour Hotel, Southampton |
| **JO2 – Trusts** | Wednesday 16th September | ODL or Face to Face |
| **AF7 – Pensions Transfers** | Thursday 17th September | ODL or Face to Face |
| **AF2 – Business Financial Planning** | Monday 21st September | ODL or Face to Face |
| **AF4 Day 2 – Investment Planning** | Tuesday 22nd September | ODL or Face to Face |
| **AF1 Day 2 – Personal Tax & Trust** | Wednesday 23rd September | ODL or Face to Face |
| **JO5 – Pension Income Options** | Thursday 24th September | ODL or Face to Face |
| **Q3 Regional Conference** | Thursday 1st October | Hilton at Ageas, Hedge End, Southampton |
| **AF5 – Financial Planning Process** | Friday 2nd October | ODL or Face to Face |
| **RO6 – Financial Planning Practice** | Friday 2nd October | ODL or Face to Face |
| **Protection Half Day Conference** | Friday 23rd October | Zurich Auditorium, Whiteley |
| **RO2 – Investment Principles and Risk** | Thursday 29th October | ODL or Face to Face |
| **PFS National Symposium** | Tuesday 3rd & Wednesday 4th November | NEC Birmingham |
| **CF6 – Mortgage Advice** | Thursday 5th November | ODL or Face to Face |
| **RO4 – Pensions and Retirement Planning** | Tuesday 17th November | ODL or Face to Face |
| **RO3 – Personal Taxation** | Thursday 19th November | ODL or Face to Face |
| **Q4 Regional Conference** | Thursday 10th December | Vitality Stadium, Bournemouth |