

# Syllabus

2016 – 2017

**PRESIDENT:**

Vivienne Gilroy

Antilo Insurance

Connect House, Foundry Street

Stoke-on-Trent

ST1 5HE

Telephone: 01782 280280

E-mail: [viv.gilroy@antilo.co.uk](mailto:viv.gilroy@antilo.co.uk)

[www.cii.co.uk/stokeontrent](http://www.cii.co.uk/stokeontrent)

Twitter @stokeCII

**Inaugurated as “The Insurance Institute of  
North Staffordshire” on 15<sup>th</sup> February 1909**

The Insurance Institute of  
**Stoke on Trent**

# OFFICERS

## **President:**

Vivienne Gilroy  
Antilo Insurance Co Ltd  
Connect House, Foundry Street, Hanley, Stoke on Trent, ST1 5HE  
Telephone: 01782 280280  
E-mail: viv.gilroy@antilo.co.uk

## **Deputy President:**

Matthew Porter Cert CII  
QBE Insurance  
Mill Court, Mill St, Stafford ST16 2AX  
Telephone: 01785 785379  
E-mail: matthew.porter@uk.qbe.com

## **Treasurer:**

Martin Dodd BSc (Hons), ACII  
28 Heath Gardens, Stone, Staffs, ST15 0AW  
Mobile: 07812 622955 Telephone: 01785 242238  
E-mail: martin\_dodd@nfumutual.co.uk

## **Secretary:**

Sue Spruce Dip CII  
Rawlins Insurance  
First Avenue, Porthill, Newcastle-under-Lyme, ST5 8QX  
Telephone: 01782 753000  
E-mail: sues@rawlinsinsurance.co.uk

## **Membership Secretary:**

Howard Ball JP FCII  
39 Burton Manor Road, Stafford, ST17 9QQ  
Mobile: 07446 380112  
E-mail: howardballuk@yahoo.co.uk

## **Charities Secretary:**

Sally-Ann Thorley Cert CII  
Onesure Insurance  
Spitfire House, 142-154 Congleton Rd, Talke, Stoke on Trent ST7 1LX  
Telephone: 01782 880140  
E-mail: sally-ann.thorley@onesureinsurance.co.uk

## **Examination/Education Secretary:**

Penny Bickley Cert CII  
Ageas Retail Ltd  
Prospect House, Gordon Banks Dr, Trentham Lakes, Stoke on Trent, ST4 4TW  
Telephone: 01782 793892  
E-mail: penny.bickley@ukais.co.uk

**Assistant Examination/Education Secretary:**

George Hickman APFS  
Hickman Wood LLP  
2 Kingstables Square, Goldenhill Road, Stoke on Trent, ST4 3EL  
Telephone: 01782 280280  
E-mail: george@hickmanpartnersltd.co.uk

**Dinner Secretary:**

Nathan Walton Dip CII  
County Insurance  
1 Millennium Gate, Westmere Drive, Crewe CW1 6AY  
Telephone: 01270 506980  
E-mail: nathanw@countyins.com

**Public Relations Officer:**

Craig Richardson Dip CII  
Antilo UK Ltd  
Thomas Minton Suite, Foundry Street, Stoke on Trent, ST1 5HE  
Telephone: 01782 950095  
E-mail: craig.richardson@antilo.co.uk

**Sports Secretary:**

Simon Allman  
Rawlins Insurance  
First Avenue, Porthill, Newcastle, Staffs., ST5 8QX  
Telephone: 01782 753000  
E-mail: simona@rawlinsinsurance.co.uk

**Auditors:**

Derek Michael FCII  
Conrad Hak ACII FCILA

## **ELECTED COUNCIL MEMBERS**

David J Smith ACII

Telephone: 01782 504750

Simon Allman, Rawlins Insurance

Telephone: 01782 753000

George Hickman APFS, Hickman Wood LLP

Telephone: 01782 343424

Jeffrey Farrington Cert PFS, Farrington Financial

Telephone: 01782 641168

Katie Priest Cert CII, Towergate Insurance

Telephone: 01782 843789

Sophie Ruggiero, QBE

Telephone: 01782 782635

Michelle Matthias Cert CII, One Sure Insurance

Telephone: 01782 880170

## **Vice Presidents**

P I Davies ACII (Nviro Insurance)

C Hak ACII FCILA (Cunningham Lindsey)

\*N Walton Dip CII (JSW Insurance Services Ltd)

\*I Bradshaw ACII ACILA (Crawford & Co)

\*A Goodland Cert CII (Towergate Risk Solutions)

\*H Ball JP FCII

M Dodd BSc (Hons), ACII (NFU Mutual)

Mrs S Spruce Dip CII (Rawlins Insurance)

J M Porter Cert CII (QBE Insurance)

\* *Members of the Council Ex-Officio*

## **Honorary Life Vice-Presidents**

B Chamberlain ACII

W J Winstanley TD FCII

B Cooke ACII

K I Manners FCII

H Ball JP FCII

D N Michael FCII

# PROGRAMME OF EVENTS

## 2016 - 2017

Meetings held at The Best Western Moat House Hotel,  
Festival Park,  
Stoke-on-Trent, ST1 5BQ  
at 12.00 for 12.30, unless otherwise stated.

### **Tuesday, 20<sup>th</sup> September 2016 \***

**Liasing with Fire & Rescue Service**  
John Berrisford  
Business Liaison Officer  
Staffordshire Fire & Rescue Service

### **Friday, 14<sup>th</sup> October 2016**

**Annual Dinner**  
Best Western Moat House Hotel  
Festival Park, Stoke on Trent  
ST1 5BQ  
7.00 for 7.30pm

### **Tuesday, 18<sup>th</sup> October 2016\***

**Floods & Disaster Recovery**  
Richard Done  
Polygon Property Damage Restoration

### **Tuesday, 15<sup>th</sup> November 2016\***

**Pensions update**  
Paul Darley  
Mitten Clarke

### **Tuesday, 10<sup>th</sup> January 2017\***

**Media in the insurance market**  
Emmanuel Kenning  
Insurance Age

### **Tuesday, 21st February 2017 \***

**Importance of management liability cover**  
Gary Gallen  
RRADAR Ltd

### **Tuesday, 21st March 2017 \***

**My Licence**  
Byron Shepherd  
MIB

### **Tuesday, 25<sup>th</sup> April 2017**

**Annual General Meeting & Quiz**

### **Tuesday, 16<sup>th</sup> May 2017 \***

**Occupiers Liability – The Tomlinson Legacy**  
Roddy MacLeod & Adrian Marston

\* Denotes meeting qualifies for CPD

## **SPORTS**

**Snooker:** S Allman, Rawlins Insurance

Telephone: 01782 753000

**Pool:** S Allman, Rawlins Insurance

**Darts:** S Allman, Rawlins Insurance

**5 A Side Football:** S Allman, Rawlins Insurance

## **Social Media**

**Join our LinkedIn Group:**

The Insurance Institute of Stoke-on-Trent - Young Professionals Network

**Visit our website:**

[www.cii.co.uk/stokeontrent](http://www.cii.co.uk/stokeontrent)

**Follow us on Twitter:**

@stokeCII

## The Insurance Institute of **Stoke on Trent** Prize Award Scheme

The Institute will award prizes for the **completion of or a distinction** in the following Examinations:

### **DIPLOMA IN INSURANCE ADVANCED DIPLOMA IN INSURANCE (ASSOCIATESHIP)**

It is important that you contact Penny Bickley, Education/Examination Secretary, on completion of or a distinction in these examinations. You will need to provide a copy of your Diploma certificate or Examination Results for distinctions. Penny's contact details are shown on page 1 of this Booklet.

Prizes are awarded at Council's discretion and apply to the April and October Examination results.

Awards apply equally to PFS members and their Examinations for Diploma and Advanced Diploma.

### **Young Achiever of the Year 2016**

Award Shield and a cheque for £100 to be presented to the winner at the Annual Dinner, held at the Best Western Moat House, on 14<sup>th</sup> October 2016.

All short listed candidates for the award will be invited to attend the Annual Dinner as guests of the Insurance Institute.

Application forms and more information are available from the President Vivienne Gilroy who can be contacted by email at [viv.gilroy@antilo.co.uk](mailto:viv.gilroy@antilo.co.uk) or 01782 280280.

## **EXAMINATION DATES**

### **AWARD IN INSURANCE**

[Foundation Insurance Test (FIT)]

### **CERTIFICATE IN INSURANCE**

Certificate examinations will be delivered and tested online. This enhancement delivers the following benefits:

- You enter for examinations when you are ready rather than at set quarterly dates.
- You receive provisional notification of your results immediately upon completion.
- Should you fail the test you can apply to re-sit at a date and time convenient to you rather than waiting until the next quarterly test session. Note: you must provide a minimum of seven working day notice.

Full details on the online test can be found in the FIT and Certificate in Insurance brochures.

## **DIPLOMA IN INSURANCE & ADVANCED DIPLOMA IN INSURANCE**

### **2016 Examination Dates**

4 - 6 October 2016

Last Date for Entry: 24 August 2016

Late entry after this date incurs an additional fee of £83

### **2017 Examination Dates**

Dates not available at the time of publication of this Booklet



## PAST PRESIDENTS

1929-1950 Names available on request from the Secretary  
1951-1952 P S Cox ACII (Caledonian)  
1952-1953 W Hall (Alliance)  
1953-1954 W S Holcolme (Norwich Union Life)  
1954-1955 A A Springs ACII (Royal)  
1955-1956 J W Glover ACII (Ocean)  
1956-1957 J W Griffiths (Legal & General)  
1957-1958 G B Evans (Scottish Union & National)  
1958-1959 W H Evans (British Engine)  
1959-1960 C G Woods (Norwich Union)  
1960-1961 W E Mason ACII (Royal)  
1961-1962 H B Fewings ACII (General Accident)  
1962-1963 C D Keen (Commercial Union)  
1963-1964 I R W Solloway MA FCII (Royal)  
1964-1965 M Haynes ACII (Legal & General)  
1965-1966 L A Wraight (Northern)  
1966-1967 B Chamberlain ACII (General Accident)  
1967-1968 B T Quinn ACII (Legal & General)  
1968-1969 G W Parker FCII (Royal)  
1969-1970 P V Davies (Scottish Union & National)  
1970-1971 T G Lewis BA ACII FCIB (Mercer Jones)  
1971-1972 F D Wardle ACII (Sun Alliance & London)  
1972-1973 W J Winstanley TD FCII (Royal)  
1973-1974 F P Hipkiss FCII (GRE)  
1974-1975 G A Green AMBIM (General Accident)  
1975-1976 L Parker FCII FCILA (Thomas Howell & Co)  
1976-1977 G J Babb ACII AMBIM (Eagle Star)  
1977-1978 G D Wilbraham (Phoenix/Century)  
1978-1979 R Bell FCII (Royal)  
1979-1980 J W Handley (GRE)  
1980 F Galbraith FCII (Royal)  
1980-1981 K I Manners FCII ACILA (Thomas Howell & Co)  
1981 D H Whitaker FCII (Phoenix/Century)  
1981-1982 T G Lewis BA ACII (Mercer Jones)  
1982-1983 G H Richards (GRE)  
1983-1984 B W Byland ACII (Norwich Union)  
1984-1985 B Cooke ACII (Royal)  
1985-1986 R W Wilson FCII (Phoenix)  
1986-1987 H Ball FCII (Sun Alliance)  
1987-1988 R G Mockridge ACII FCILA (Graham Miller)  
1988-1989 D Sellers ACII FCILA (Thomas Howell & Co)  
1989-1990 C K McPhie ACII (Norwich Union)  
1990-1991 J H Hughes FCII FCILA (Robbins Little)  
1991-1992 H Ball JP FCII (Morgan Insurance Brokers)  
1992-1993 H Ball JP FCII (Morgan Insurance Brokers)  
1993-1994 R Gibbins ACII (Cameron McDonald)  
1994-1995 I B Gaunt FCII (Barnett Rawlinson & Bentley)  
1995-1996 J L Pickford ACII (Norwich Union)  
1996-1997 P I Davies ACII (Newstead Insurance Brokers)  
1997-1998 M C Mercer MLIA (Dip) (Eric Rawlins (L&P) Ltd)  
1998-1999 C Hak ACII (Ellis & Buckle)  
1999-2000 Mrs E Clarke ACII (Newstead Insurance Brokers)  
2000-2001 D N Michael FCII (Royal & Sun Alliance)  
2001-2002 I Bradshaw ACII (Crawford & Co)  
2002-2003 C Hak ACII FCILA (Capita McLaren)  
2003-2004 Mrs S Spruce Dip CII (Eric Rawlins & Co Ltd)  
2004-2005 N Walton Cert CII (JSW Insurance Services Ltd)  
2005-2006 N Walton Cert CII (JSW Insurance Services Ltd)  
2006-2007 J L Pickford ACII (QBE Insurance)  
2007-2008 I Bradshaw ACII (Crawford & Co)  
2008-2009 A Goodland Cert CII (Towergate Risk Solutions)  
2009-2010 H Ball JP FCII (Heath Lambert)  
2010-2011 M Dodd BSc(Hons) ACII (RBS Insurance Services Ltd)  
2011-2012 M Dodd BSc(Hons) ACII (NFU Mutual)  
2012-2013 H Ball JP FCII (A J Gallagher International)  
2013-2014 Mrs S Spruce Dip CII (Rawlins Insurance)  
2014-2015 J M Porter Cert CII (QBE Insurance)  
2015-2016 V Gilroy (Connect Insurance)