



The Insurance  
Institute of Hull  
Chartered Insurance Institute



# Annual Report 2018/19

# Annual Report of the Council of the Institute 2018-19

## President's Report

It has been my great honour to have represented the institute as President this year.

The CII's aims are to promote the profession, to continue to attract young talent and to ensure clients' and customers' interests are at the centre of everything we do. Your institute continued to work towards the achievement of these objectives.

The institute engaged with the local educational establishments including University of Hull and other schools to interact with the students and provide them necessary information about the potential career opportunities in the insurance industry. For the benefit of our members, we will continue to engage with the university of hull on an ongoing basis and arrange relevant career development sessions for our members and students on a reciprocal basis.

Your institute continues to focus on encouraging the young CII members to take active interest in running of the council. We have this year, established a Young Professional's Group, who will carry out activities throughout the year targeted towards the future generation.

Your institute also continued to recognise the emerging local talent by awarding our Young Achiever Award to Josh Richardson from Informed Financial Planning at the Annual Dinner in February 2019. On behalf of all the members, I would like to congratulate Joshua on his success.

Our membership numbers remain robust for an institute of our size and we continue to perform well against the performance criteria set by the CII.

I would like to express my gratitude to the council for the support they have given to me throughout the year and wish Gary Porter all the best for his tenure as President this coming year.

**Wajid Malik**  
**President MBA, Cert CII**

## Treasurer's Note

The draft accounts for the year ending 31<sup>st</sup> December 2018 are being prepared and a summary report will be provided at the AGM in the usual way.

**Ruth Murray Dip CII**  
**Treasurer**

## Syllabus & Education

We held the following events during the year:

- 22/6/2018 Flood resilience, Hull City Council & Resilience Shift
- 31/7/2018 Trends in Property & Casualty Legacy, AXA Liabilities UK
- 19/11/2018 Vulnerable Clients, AMJ Solicitors
- 24/1/2019 Financial Ombudsman Service presentation and Q&A
- 21/2/2019 How to Satisfy Your CPD Requirements, G Fenwick of Sheffield Institute

At time of writing (March 2019), plans are being made for an additional CPD event before the April AGM. This will be on 4<sup>th</sup> April and the topic will be Management Liability policies and claims.

Our President has been in discussions with the University of Hull Business School regarding joint ventures for education and members will now have the opportunity to attend the University's "Business Bites" sessions. The first one available was on 13<sup>th</sup> February 2019 and covered Trends in Digital Marketing.

Members of the Hull Institute also the opportunity to attend the CII's Professional Focus Conference in Huddersfield in November 2018.

We are grateful to our speakers, and also to our friends in the legal profession noted above for their hospitality. We welcome input from both CII and PFS members on how to develop our program to expand the range of subjects. We remain an accredited body for CII CPD.

**Andrew Carrick MA ACII**  
**Vice President**

## Sports and Social

As part of the Sports and Social events calendar, the Annual Quiz was held on 10<sup>th</sup> May and a Ghostwalk was held on 15<sup>th</sup> November 2018. Both were extremely well attended.

A number of events are planned for 2019 including our Annual Quiz again, a Treasure Hunt and visit to a Scare Museum. Please keep an eye on the Hull CII website along with social media for further information.

**Elaine Barclay Cert CII**  
**Sports & Social Secretary**

## Charities

The charitable donations for this year have again heavily relied on the generosity of our members and guests at the Annual Dinner, together with our Presidents Charity challenge, taking on the Three Peaks Challenge. The total amount raised in 2018/19 was £3375.50 and this was shared between the President's nominated charity Cancer Research UK and the Insurance Charities

The Insurance Charities Team have worked very hard during 2018/2019 to accumulate monies for members of the institute past and present, and to help them in times of need. Insurance Charities is committed to the assistance of current and past members of the Institute in times of hardship. All requests are submitted into Insurance Charities and then it is passed to a Local Visitor (Charities Representative) who will often visit the member to assess the details. The Grants Committee will then consider if the applicant is eligible for help.

The website [www.theinsurancecharities.org.uk](http://www.theinsurancecharities.org.uk) provides information as to how donations can be made and the different ways it may help the vulnerable members of our industry. The Annual Charities Awareness Week for 2019 is the 17 - 21 June.

### Paul Cook Cert CII

## Dinner

The Hull Institute's Annual Dinner was once again held at The Guildhall, on Friday 8th February 2019. The event was attended by 171 guests and due to the prestigious venue Continues to be well supported by the regional community. The feedback from guests Continues to be positive and this is an event enjoyed by all.

Our President, Wajid Malik, delivered an excellent speech followed by our Guest Speaker, Robbie Glen.

We are grateful to Ian Callaghan FCII, of the Chartered Insurance Institute, for visiting and Speaking.

This year's Young Achiever's Award was presented to Josh Richardson of Informed Financial Planning.

In addition to enjoying a great evening, the event also allowed us to raise money for charity which will be split between The Insurance Charities and Cancer Research UK, our President's chosen charity.

**Lisa Evison**  
**Dinner Secretary**

## **Membership**

Over the course of the last year we are pleased to advise that membership has increased, if only slightly, from 459 to 463 as at 28 February 2018, which is an encouraging representation of the continued strength of our industry in the area.

Any member is very welcome to join the Institute Council and we encourage them to contact us if they are interested in doing so. We are developing a young Professionals Group to cater for the number of younger members joining our Institute.

All members should ensure their contact details are up to date including email addresses. Any update need to be undertaken by the CII centrally (or via the website), not via your local institute due to data protection restrictions.

**Katie Thane BA(Hons) ACII**  
**Secretary**

## **Careers and Student Support**

The institute delivered Discover Risks and Discover Fortunes sessions for the University of Hull students on 20<sup>th</sup> and 22<sup>nd</sup> November 2018 respectively. The aim of these sessions was to provide an insight to the students of the career opportunities in the insurance industry. The sessions were received very positively by the students and the university has requested further such sessions to be delivered on an ongoing basis.

We are continuing to develop relationships with local schools and colleges to promote awareness

**Wajid Malik**  
**President MBA, Cert CII**