

CII Pension Planning (AF3) Study Programme – April 2017 Exam

Sheffield CII (Life & Pensions Society) are pleased to offer a three-day study programme in preparation for the April 2017 sitting of the AF3 exam, in association with The Financial Adviser Academy.

DATES	3rd, 10th & 17th March 2017
LOCATION	AMP Technology Centre ; Advanced Manufacturing Park, Brunel Way Rotherham, South Yorkshire S60 5WG (off J33 M1)
COST	£375 including all course material

COURSE CONTENT

DAY 1	DAY 2	DAY 3
Exam technique	Review of mini-mock	Review of mini-mock
Annual allowance: <ul style="list-style-type: none"> • MPAA • Tapering • Carry forward 	Early leaver rights Transfers PPF Trustee issues	Lifetime allowance PCLS and fund protection Benefit options
Tax relief	SSAS vs SIPP	Drawdown / UFPLS
Death benefits	State pensions	Triviality
Set mini-mock and work for day 2	Set mini-mock and work for day 3	Final review and next steps to passing

ABOUT THE TRAINER

Steve Davis is a CII -accredited trainer at advanced level with over 1,000 CII exam credits. Find out more about Steve and The Financial Adviser Academy via the following link: <http://www.financialadviseracademy.org.uk/meet-the-team>

HOW TO BOOK

Places on this course are expected to be extremely limited. To reserve your place or with any questions, email Owen.Wright@investecwin.co.uk or tel. 0114 275 5100. **Please note attendance will be secured only on receipt of payment of full course fee.**