

CII Investment Planning (AF4) Study Programme – April 2017 Exam

Sheffield CII (Life & Pensions Society) are pleased to offer a two-day study programme in preparation for the April 2017 sitting of the AF3 exam, in association with The Financial Adviser Academy.

DATES 14th & 15th March 2017

LOCATION [AMP Technology Centre](#); Advanced Manufacturing Park, Brunel Way
 Rotherham, South Yorkshire S60 5WG (off J33 M1)

COST £250 including all course material

COURSE CONTENT

DAY 1	DAY 2
Exam technique	Review of mini-mock
Pre-course quiz review	Investment products
Cash and calculators	Benchmarking
Debt	Portfolio theory
Formulae	Management styles
Risk	Suitability
Set mini-mock and work for day 2	Final review and next steps to passing

ABOUT THE TRAINER

Steve Davis is a CII -accredited trainer at advanced level with over 1,000 CII exam credits. Find out more about Steve and The Financial Adviser Academy via the following link: <http://www.financialadviseracademy.org.uk/meet-the-team>

HOW TO BOOK

Places on this course are expected to be extremely limited. To reserve your place or with any questions, email Owen.Wright@investecwin.co.uk or tel. 0114 275 5100.

Please note attendance will be secured only on receipt of payment of full course fee.