

Certificate of attendance

ICOBS - Protect your PI!

Date

Thursday 24th November 2016

Time

6.00pm - 7.00pm

Speaker

Branko Bjelobaba
Branko Ltd

Learning outcomes or Lecture review

key requirements of ICOBs

the differences between providing information and giving advice

when to produce a statement of demands and needs and what goes in it latest guidance on 'add-ons'

General insurance brokers have had ICOB rules for 11 years now and there is still a lot of confusion and non-compliance. Why?! Do you know when you are giving advice or just providing information and when does one produce a statement of demands and needs and what goes in it? What about add-ons – especially the ban that comes into force on 1 April 2016? With brokers losing a number of large professional indemnity lawsuits isn't it time that you fully understood your wide-ranging client obligations?



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