

Annual Report 2016-17

The Insurance Institute of Hull



ANNUAL REPORT OF THE COUNCIL OF THE INSTITUTE 2016 - 2017

President's Report

It has been a great honour to serve as your President over the last year and in reviewing the last 12 months I would like to thank all those who donated their time, effort and skills to support me and to serve our Institute.

Over the course of the year a number of syllabus events have been held, covering a wide variety of interesting subjects and these have been welcomed and well attended by our membership.

My nominated charity for my presidential year was Diabetes UK; following in the footsteps of many of our past presidents I decided to take part in a 'Presidents Challenge' for charity. In September 2016 along with colleagues and friends we took part in a country walk and pub crawl around the East Riding villages raising £830.00 via my Just Giving page – thank you to all concerned.

The highlight of the year for me was our Annual Dinner. It was an honour for me to have John Moore MBE ACII, National President of the CII, speaking at our Dinner. I hope all members enjoyed the evening and my thanks go to my friend and colleague Ruth Murray for her hard work in organising the evening. We also raised a fantastic sum of £959.68 to be split equally between The Insurance Charities and Diabetes UK. Other social events were successfully arranged by Wajid Malik and these were well attended and enjoyed by all participants. We also raised £89.00 for charity at the annual quiz last April, and this will be split as above. Some council members also met with John Moore and Grant Scott of the CII the evening before our Dinner. Both John and Grant met with younger members of the institute to share ideas on setting up a young professionals group.

As we head into the next Presidential Year, I wish Andrew Carrick the very best of luck. I hope that he will have a successful year, and continue to celebrate in this Hull's City of Culture year. My thanks go to the council of The Insurance Institute of Hull for all their support and hard work in my year as President.

Lisa Evison
President

Treasurer's Note

The draft accounts for the year ending 31st December 2016 are currently with our auditors and will be made available as soon as possible. In the usual way, a summary report will be provided at the AGM. I would like to take this opportunity to express my thanks to our auditors Mike Humble and Jim Ogilvy who continue to audit our accounts.

Ruth Murray BA DipCII
Treasurer

Education

We are pleased to be able to retain our status as an Exam Centre for the CII. Hopefully candidate numbers will stay at a sustainable level for the near future. Thank you to those who helped with invigilating.

Alan N Blunt Dip PFS

Education Secretary

Sports & Social

As part of the Sports and Social events calendar, the following events were held in the year 2016/17:

- Annual Quiz – 26th April 2016. Circa 60 attendees
- Brough and Elloughton Treasure Hunt – 9th August 2016. Circa 30 attendees
- Hull Old Town Ghost and History Tour – 8th November 2016. Circa 20 attendees

The feedback from the participants was very positive especially in relation to electronic quizzing format (Annual Quiz) and mystery/fun of meeting the “real” ghosts masquerading as actors (Ghost Tour)! Further exciting events are planned in 2017 and we would welcome your participation and support along with your friends and family.

Wajid Malik MBA CertCII

Sports & Social Secretary

Charities

We are thankful for the continued support of the Institute members and the general public with regards to the monies raised for the Insurance Charities during 2016-2017. We are glad to inform you that the total figure received for this period was £1878.68 with the majority of this raised at the recent Annual Dinner, although the President’s sponsored walk raised a great amount.

The Insurance Charities continue to support members past and present. The website www.theinsurancecharities.org.uk provides further information as to how donations can be made and the excellent service it provides. The Annual Charities Awareness Week for 2017 will be confirmed in the near future.

Paul Cook CertCII

Charities Representative

Syllabus

We held the following events during the year:

24 th May 2016	An Update on the Rehabilitation of Offenders Act and related legislation (Andrew Jackson Solicitors)
22 nd June 2016	Cyber Crime (Detective Inspector Geoff Halpin of the Regional Cyber Crime Unit)
13 th September 2016	Business Interruption claims in the Food Sector – lessons to be Learned (QBE Insurance)
23 rd November 2016	Forensic Science (Chartered Society of Forensic Scientists)
17 th January 2017	The Insurance Act 5 Months On (Myton Law Solicitors)
16 th February 2017	Legal Liability and The Law of Tort (Andrew Jackson Solicitors)
16 th March 2017	Marine Insurance and the SOLAS Regulations (Chubb Insurance)
27 th March 2017	AF1 Personal Tax & Trust Planning revision seminar

In addition we supported the following:

13 th September 2016	AF3 Pension Planning Revision Day, hosted by the York Institute, in conjunction with the North East Regional Group (NERG) of Institutes
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Members of the Hull Institute also the opportunity to attend the NERG seminar on The Insurance Act, held in Leeds on the 21st September 2016.

We are grateful to our speakers, and also to our friends in the legal profession noted above for their hospitality. Thanks also go to Informed Financial Planning for hosting the AF1 seminar. We welcome input from both CII and PFS members on how to develop our program to expand the range of subjects. We remain an accredited body for CII CPD.

Andrew Carrick MA ACII

Secretary

Membership

We have seen a very small reduction over the last 12 months, and total membership now stands at 449 (March figure). The three-year trend is still upwards overall. All new members receive a welcome email from us if we have their email address, and we encourage all members to register their email for Institute communications. We keep these to a minimum, and relevant.

Andrew Carrick MA ACII

Secretary

Dinner

The Hull Institute Annual Dinner was once again held at The Guildhall, on Friday 10th February 2017. The event was attended by 190 guests and due to the prestigious venue continues to be well supported by the regional community. The feedback from guests continues to be positive and this is an event enjoyed by all. The minibus was again provided for our guests staying at the hotel and was appreciated by all who used it.

Our President, Lisa Evison, delivered an excellent speech followed by our Guest Speaker, David Trick, who was an entertaining stand-in for the original speaker who was unfortunately unable to attend due to ill health.

We are grateful to John Moore MBE ACII, national President of the Chartered Insurance Institute, for visiting and speaking, and for presenting our new Young Achiever's Award, which went to Joe Sanders of Informed Financial Planning, with a Highly Commended award going to Holly Copsey of Jelf.

In addition to enjoying a great evening, the event also allowed us to raise money for charity which will be split between The Insurance Charities and Diabetes UK, our President's chosen charity.

Ruth Murray BA DipCII
Dinner Secretary

Careers & Student Support

Over the last two years, the Institute has participated in careers fairs and conventions held at local schools and colleges with a view to raising awareness of opportunities within our industry, and also raising our own profile. Members of the Institute have been present at Baysgarth School, Barton upon Humber, this year and plan to have a presence at other such events throughout 2017 in and around our local area.

I am more than happy to encourage and give guidance on all areas of the CII education modules, and to take questions on CII membership.

We hope to build on the publicity and strength of 2017 City of Culture to continue to promote our industry.

Lucia Grossi Cert CII
Careers officer