

CII Financial Planning Process (AF5) Study Programme for April 2017 Examination

Sheffield CII (Life & Pensions Society) are pleased to offer a one day study programme, in preparation for the April 2017 sitting of the AF5 exam, held in association with [The Financial Adviser Academy](#).

DATES 22nd March 2017
LOCATION Aviva Pomona Building, Pear Street, Sheffield S11 8JJ
COST £125 including all course material, lunch and refreshments

COURSE CONTENT

- Exam technique – critical for AF5
- Review of the Fact-find in teams
- Identifying the client's objectives
- Practice questions and model answers
- Review and next steps to pass AF5

A study pack will be issued – this will be all you need to help pass the exam.

ABOUT THE TRAINER

Steve Davis is a CII -accredited trainer at advanced level with over 1,000 CII exam credits. Find out more about Steve and The Financial Adviser Academy via the following link: <http://www.financialadviseracademy.org.uk/meet-the-team>

HOW TO BOOK

Places on this course are expected to be extremely limited. To reserve your place or with any questions, email Owen.Wright@investecwin.co.uk or tel. 0114 275 5100.

Please note attendance will be secured only on receipt of payment of full course fee.