

CII Investment Planning (AF4) Study Day – Oct. 2017 Exam

Sheffield CII (Life & Pensions Society) are pleased to offer a one day study programme in preparation for the October 2017 sitting of the AF4 (Investment Planning) exam, in association with Financial Adviser Academy.

DATE Monday 25th September 2017

LOCATION Aviva Pomona Centre, Pear Street Sheffield. On street parking available, on-site parking by arrangement.

COST £150 including all course material

COURSE CONTENT
Standing in the examiner's shoes
Cash and fixed interest
Company accounts <ul style="list-style-type: none"> • Ratios • Measuring returns • Economic impact
Investment products
Fund management styles Strategies for asset allocation How to manage the fund Measuring returns and risk

ABOUT THE TRAINER

Steve Davis is a CII -accredited trainer at advanced level with over 1,000 CII exam credits. Find out more about Steve and The Financial Adviser Academy via the following link:

<http://www.financialadviseracademy.org.uk/meet-the-team>

HOW TO BOOK

Places on this course are expected to be extremely limited. To reserve your place or with any questions, email Owen.Wright@investecwin.co.uk or tel. 0114 275 5100.

Please note attendance will be secured only on receipt of payment of full course fee.